COVER SHEET

SEC Registration Number

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| Principal Office (No./Street/Barangay/City/Town)Province) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Company's Email Address Company's Telephone Number Company's Facsimile Number (02)8734-5732/ (02)8775-8072 N/A Name of Contract Person Email Address Mobile Number Facsimile Number Facsimile Number | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| File | File NoLCU | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. | 23 December 2022 Date of Report (Date of earliest event reported) | | | | | | | | | | |
|-----|--|---|----------------------------|--|--|--|--|--|--|--|--|
| 2. | SEC Identification Number 2022030044636-59 | | | | | | | | | | |
| 3. | BIR Tax Identification No. <u>607-224-091-00000</u> | | | | | | | | | | |
| 4. | PREMIERE ISLAND POWER REIT CORPORATION Exact name of issuer as specified in its charter | | | | | | | | | | |
| 5. | PHILIPPINES Province, country or other jurisdiction of incorpo | ration | 6. | (SEC Use Only) Industry Classification Code: | | | | | | | |
| 7. | 4 th Floor Starmall IT Hub, CV Starr, Philamlife, Pampalona Dos, Las Piñas City Address of principal office | | <u>1747</u> Postal Code | | | | | | | | |
| 8. | +63(2) 8734 5732 / +63(2) 8775 8072 Issuer's telephone number, including area code | | | | | | | | | | |
| 9. | N/A Former name or former address, if changed since | last repo | ort | | | | | | | | |
| 10. | Securities registered pursuant to Sections 8 and | 2 of the | SRC | or Sections 4 and 8 of the RSA | | | | | | | |
| | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt | | | | | | | | | |
| | COMMON STOCK | | 3, | Outstanding 288,669,000 | | | | | | | |

11. Indicate the item numbers reported herein:

Item 9 - Other Events

Please find attached the Report of Stabilizing Agent, CHINA BANK SECURITIES CORPORATION, on the stabilization trades of PREMIERE ISLAND POWER REIT CORPORATION (PREIT) shares conducted during the week ending December 23, 2022.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PREMIERE ISLAND POWER REIT CORPORATION

23 December 2022

Issuer Date

Karen G. Empaynado Corporate Secretary



28th Floor BDO Equitable Tower 8751 Paseo de Roxas Bel-Air, Makati City Contact Numbers: 02 8230-6661 to 63;

Email Address: cbsec.customerservice@chinabank.ph

December 23, 2022

Director Vicente Graciano P. Felizmenio Markets and Securities Regulation Department Securities and Exchange Commission Secretariat Building, PICC Complex Roxas Boulevard, Pasay City

Subject: Premiere Island Power REIT Corporation (PREIT) Stabilization Activity Report

Dear Director Felizmenio:

This is with reference to your approval letter dated November 24, 2022 in connection with the stabilization activities for the equity offering of Premiere Island Power REIT Corporation (PREIT) and the request to file a weekly stabilization report.

We hereby disclose to the Commission that China Bank Securities Corporation, as Stabilization Agent has not purchased shares for stabilization purposes for the week ending December 23, 2022. Kindly refer to the attached daily activity reports submitted to the Issuer.

Please feel free to contact us should you have any questions.

Sincerely yours,

Annabelle G(Celso

Business Operations Associate

Mary Antonette E. Quiring

Business Operations Director



28th Floor BDO Equitable Tower 8751 Paseo de Roxas Bel-Air, Makati City Contact Numbers: 02 8230-6661 to 63;

Email Address: cbsec.customerservice@chinabank.ph

DAILY REPORT TO ISSUER

CHINA BANK SECURITIES CORPORATION Schedule of Stabilization Trades for Premiere Island Power REIT Corporation For December 19, 2022

** No stabilization activity undertaken for the day****

Prepared by:

Frichie Joy M. Aggabao Business Operations Associate

Reviewed by:

Mary Antonette E. Quiring Business Operations Director

Julius M. German

Sales and Trading Director



28th Floor BDO Equitable Tower 8751 Paseo de Roxas Bel-Air, Makati City Contact Numbers: 02 8230-6661 to 63;

Email Address: cbsec.customerservice@chinabank.ph

DAILY REPORT TO ISSUER

CHINA BANK SECURITIES CORPORATION Schedule of Stabilization Trades for Premiere Island Power REIT Corporation For December 20, 2022

** No stabilization activity undertaken for the day****

Prepared by:

Frichie Joy M. Aggabao Business Operations Associate

Reviewed by:

Mary Antonette E. Quiring Business Operations Director

Julius M. German

Sales and Trading Director



28th Floor BDO Equitable Tower 8751 Paseo de Roxas Bel-Air, Makati City Contact Numbers: 02 8230-6661 to 63;

Email Address: cbsec.customerservice@chinabank.ph

DAILY REPORT TO ISSUER

CHINA BANK SECURITIES CORPORATION Schedule of Stabilization Trades for Premiere Island Power REIT Corporation For December 21, 2022

** No stabilization activity undertaken for the day****

Prepared by:

Frichie Joy M. Aggabao Business Operations Associate

Reviewed by:

Mary Antonette E. Quiring Business Operations Director

Julius M. German

Sales and Trading Director



28th Floor BDO Equitable Tower 8751 Paseo de Roxas Bel-Air, Makati City Contact Numbers: 02 8230-6661 to 63;

Email Address: cbsec.customerservice@chinabank.ph

DAILY REPORT TO ISSUER

CHINA BANK SECURITIES CORPORATION Schedule of Stabilization Trades for Premiere Island Power REIT Corporation For December 22, 2022

** No stabilization activity undertaken for the day****

Prepared by:

Frichie Joy M. Aggabao Business Operations Associate

Reviewed by:

Mary Antonette E. Quiring Business Operations Director

Annabelle G. Celso

Business Operations Associate



28th Floor BDO Equitable Tower 8751 Paseo de Roxas Bel-Air, Makati City Contact Numbers: 02 8230-6661 to 63;

Email Address: cbsec.customerservice@chinabank.ph

DAILY REPORT TO ISSUER

CHINA BANK SECURITIES CORPORATION Schedule of Stabilization Trades for Premiere Island Power REIT Corporation For December 23, 2022

** No stabilization activity undertaken for the day****

Prepared by:

Frichie Joy M. Aggabao Business Operations Associate

Reviewed by:

Mary Antonette E. Quiring Business Operations Director

Annabelle G. Celso

Business Operations Associate