



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **10 February 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **2022030044636-59**
3. BIR Tax Identification No. **607-224-091-00000**
4. **PREMIERE ISLAND POWER REIT CORPORATION**  
Exact name of issuer as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:  
**1747**  
Postal Code
7. **4<sup>th</sup> Floor Starmall IT Hub, CV Starr, Philamlife,  
Pamplona Dos, Las Piñas City**  
Address of principal office
8. **+63(2) 8734 5732 / +63(2) 8775 8072**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b><u>COMMON STOCK</u></b>	<b><u>3,288,669,000</u></b>

11. Indicate the item numbers reported herein:  
**Item 9 - Other Events**  
Please find attached the Secretary's Certificate indicating (a) final number of Over-allotment Options exercised; (b) final number of locked-up shares held by CHINA BANK SECURITIES CORPORATION; and (c) public owner report showing the effect of the price stabilization activities on the float level of Premiere Island Power REIT Corporation, relative to the Price Stabilization Activities of Premiere Island Power REIT Corporation
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## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PREMIERE ISLAND POWER REIT CORPORATION**

Issuer

**10 February 2023**

Date



**Karen G. Empaynado**  
Corporate Secretary

REPUBLIC OF THE PHILIPPINES     )  
\_\_\_\_\_ CITY                             ) S.S.

**SECRETARY'S CERTIFICATE**

I, **KAREN G. EMPAYNADO**, of legal age, Filipino, and with office address at 9<sup>th</sup> Floor, Vista Place, Vista Hub Campus Tower 1, Hon. Levi B. Mariano Avenue, Barangay Ususan, Taguig City, being duly sworn in accordance with law, hereby certify that:

1. I am the duly appointed and incumbent Corporate Secretary of **PREMIERE ISLAND POWER REIT CORPORATION** (the “**Corporation**”), a corporation duly organized and existing under and by virtue of the laws of the Republic of the Philippines, with principal office address at the 4<sup>th</sup> Floor Starmall IT Hub, CV Starr Avenue, Philamlife Village, Pamplona Dos, Las Piñas City.

2. Based on the records of the Corporation presently in my custody, I hereby certify the following information as of the date of this certification, following the lapse of the thirty (30) day stabilization period:

Number of Over-Allotment Shares Exercised	1,765,000 shares
Final Number of Locked-Up Shares	1,680,429,000 shares

3. Furthermore, the Corporation’s updated Public Ownership Report, which includes the public float level of the Corporation as of the date of this certification, is attached here as “**Annex A**”.

4. I am executing this certification in compliance with the requirements of the Philippine Stock Exchange in relation to the initial public offering of the Corporation.


*[The remainder of this page intentionally left blank. Signature page follows.]*

IN WITNESS WHEREOF, I have hereunto set my hand this JAN 13 2023 at  
MAKATI CITY, Philippines.

  
**KAREN G. EMPAYNADO**  
Corporate Secretary

SUBSCRIBED AND SWORN TO before me this JAN 13 2023 at  
MAKATI CITY, the affiant exhibited to me, as competent evidence of identity, her Driver's  
License No. N01-06-011076 issued by LTO, valid until 02/03/2023.

Doc No. 48 ;  
Page No. 1 ;  
Book No. 1 ;  
Series of 2023.

  
**KATRINA ISABELLE G. PIMENTEL**  
Appointment No. M-336  
Notary Public for Makati City  
Until December 31, 2023  
Liberty Center-Picazo Law  
104 H.V. Dela Costa Street, Makati City  
Roll of Attorney's No. 80892  
PTR No. 9573244/Makati City/01-07-2023  
IBP No. 213749/Makati City/05-21-2022  
MCLE Exempted-Admitted to the bar in 2022

*Secretary Certificate on PSE Post-Stabilization Results*

ANNEX A

**PSE Disclosure Form POR-1 – Public Ownership Report**

*Reference: Amended Rule on Minimum Public Ownership*

<b>Report Date</b>	13 January 2023
<b>Computation of Public Ownership</b>	
<b>Number of Issued and Outstanding Common Shares</b>	3,288,669,000
<b>Less: Number of Treasury Common Shares, if any</b>	0
<b>Number of Outstanding Common Shares</b>	3,288,669,000

Less:

**A. Directors**

<b>Name</b>	<b>Direct</b>	<b>Indirect</b>	<b>Total direct &amp; indirect shares</b>	<b>% of Total Outstanding Shares</b>
Timothy Joseph M. Mendoza	1	0	1	0.00%
Cynthia J. Javarez	801,001	0	801,001	0.02%
Manuel Paolo A. Villar	1	0	1	0.00%
Garth F. Castañeda	1	0	1	0.00%
Jose Rommel C. Orillaza	1	0	1	0.00%
Leonardo A. Singson	1	0	1	0.00%
Maria Isabel J. Rodriguez	1	0	1	0.00%
<b>Total</b>	801,007	-	801,007	0.00%

**B. Officers**

<b>Name</b>	<b>Direct</b>	<b>Indirect</b>	<b>Total direct &amp; indirect shares</b>	<b>% of Total Outstanding Shares</b>
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Timothy Joseph M. Mendoza (accounted as above)	1	0	1	0.00%
Jose Rommel C. Orillaza (accounted as above)	1	0	1	0.00%
Maryknoll B. Zamora	1,000	0	1,000	0.00%
Karen G. Empaynado	1,000	0	1,000	0.00%
Robert Marlon T. Pereja	1,000	0	1,000	0.00%
Vincent Kitto N. Jacinto	-	-	-	0.00%
Cynthia J. Javarez (accounted as above)	801,001	0	801,001	0.02%
<b>Total</b>	804,003	0	804,003	0.02%

### C. Principal/Substantial Stockholders

<b>Name</b>	<b>Direct</b>	<b>Indirect</b>	<b>Total direct &amp; indirect shares</b>	<b>% of Total Outstanding Shares</b>
S.I. Power Corporation	845,589,861	-	845,589,861	25.71%
Camotes Island Power Generation Corporation	834,839,132	-	834,839,132	25.39%
<b>Total</b>	1,680,428,993	0	1,680,428,993	51.10%

### D. Affiliates

<b>Name</b>	<b>Direct</b>	<b>Indirect</b>	<b>Total direct &amp; indirect shares</b>	<b>% of Total Outstanding Shares</b>
Prime Asset Ventures, Inc.	5,000	-	5,000	0.00%

#### E. Government

Name	Direct	Indirect	Total direct & indirect shares	% of Total Outstanding Shares
-	-	-	-	-

#### F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% of Total Outstanding Shares
-	-	-	-	-

#### G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% of Total Outstanding Shares
-	-	-	-	-

#### H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% of Total Outstanding Shares
S.I. Power Corporation (accounted as above)	845,589,861	-	845,589,861	25.71%
Camotes Island Power Generation Corporation (accounted as above)	834,839,132	-	834,839,132	25.39%
Timothy Joseph M. Mendoza (accounted as above)	1	-	1	0.00%



Cynthia J. Javarez (accounted as above)	1	-	1	0.00%
Manuel Paolo A. Villar (accounted as above)	1	-	1	0.00%
Garth F. Castañeda (accounted as above)	1	-	1	0.00%
Jose Rommel C. Orillaza (accounted as above)	1	-	1	0.00%
Leonardo Singson (accounted as above)	1	-	1	0.00%
Maria Isabel J. Rodriguez (accounted as above)	1	-	1	0.00%
Total	1,680,429,000			

#### I. Others

Name	Direct	Indirect	Total direct & indirect shares	% of Total Outstanding Shares
-	-	-	-	-

<b>Number of Listed Common Shares</b>	3,288,669,000
<b>Total Number of Non-Public Shares</b>	1,681,238,000
<b>Total Number of Shares Owned by the Public</b>	1,607,431,000
<b>Public Ownership Percentage</b>	<b>48.88%</b>

**Other Relevant Information:**  
None.