



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of: : SEC MSRD Order No.: 86
: Series of 2022
PREMIERE ISLAND POWER REIT CORPORATION :
(Formerly: PREMIERE ISLAND PHILIPPINES HOLDING :
CORPORATION) : **Registration of Common Shares**
- Registrant - : **(REIT - Initial Public Offering)**
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ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **PREMIERE ISLAND POWER REIT CORPORATION (Formerly: PREMIERE ISLAND PHILIPPINES HOLDING CORPORATION)** (the "Company"), the Commission, resolved in its meeting on 10 November 2022 to favorably consider the same for the registration of **Three Billion Two Hundred Eighty-Eight Million Six Hundred Sixty-Nine Thousand (3,288,669,000) Common Shares with par value of One Peso (₱1.00) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code and pertinent provisions of the Real Estate Investment Trust Act of 2009. The shares, to be listed and traded on the Main Board of The Philippine Stock Exchange, Inc., are broken down as follows:

Description	Shares	Offer Price/Par Value
Secondary Offering (Firm Shares, to be offered and sold by the Selling Shareholders/Sponsors, Camotes Island Power Generation Corporation and S.I. Power Corporation)	1,400,000,000 Common Shares	With an Offer Price of One Peso and Five Centavos (₱1.50) per Offer Share
Secondary Offering (Over allotment Option, to be offered and sold by the Selling Shareholders/Sponsors, Camotes Island Power Generation Corporation and S.I. Power Corporation)	up to 210,000,000 Common Shares	With an Offer Price of One Peso and Five Centavos (₱1.50) per Offer Share
Issued and Outstanding Common Shares (Not included in the Firm Shares and Over allotment Option)	1,678,669,000 Common Shares	With Par Value of One Peso (₱1.00) per Share
Total	3,288,669,000 Common Shares	

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 10 November 2022, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
25 November 2022.


VICENTE GRACIANO P. FELIMONIO, JR.
Director