



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

PREMIERE ISLAND POWER REIT CORPORATION

consisting of **Three Billion Two Hundred Eighty-Eight Million Six Hundred Sixty-Nine Thousand (3,288,669,000) Common Shares** covered under **SEC MSRD Order No. 86, Series of 2022**, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code (SRC) and its Amended Implementing Rules and Regulations and pertinent provisions of the Real Estate Investment Trust (REIT) Act of 2009 and its Revised Implementing Rules and Regulations. As such, these securities may now be offered for sale or sold to the public subject to full compliance with the provisions of the SRC and its Amended Implementing Rules and Regulations, the REIT Act of 2009 and its Revised Implementing Rules and Regulations, Revised Corporate Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 25th day of November Two Thousand and Twenty-two.




VICENTE GRACIANO P. FEIZMENIO, JR.
Director